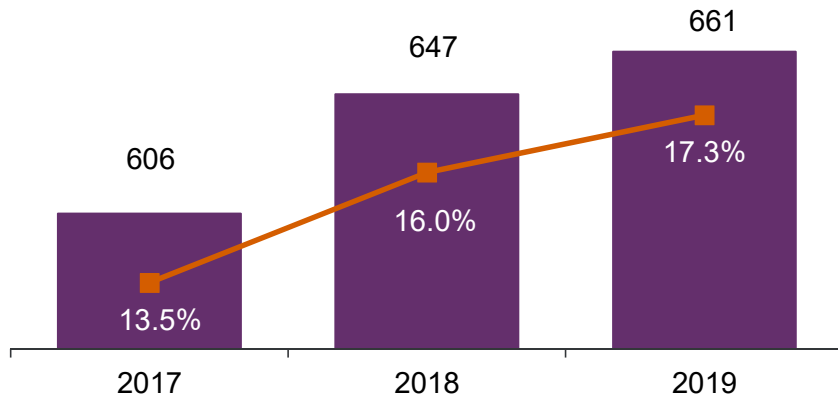
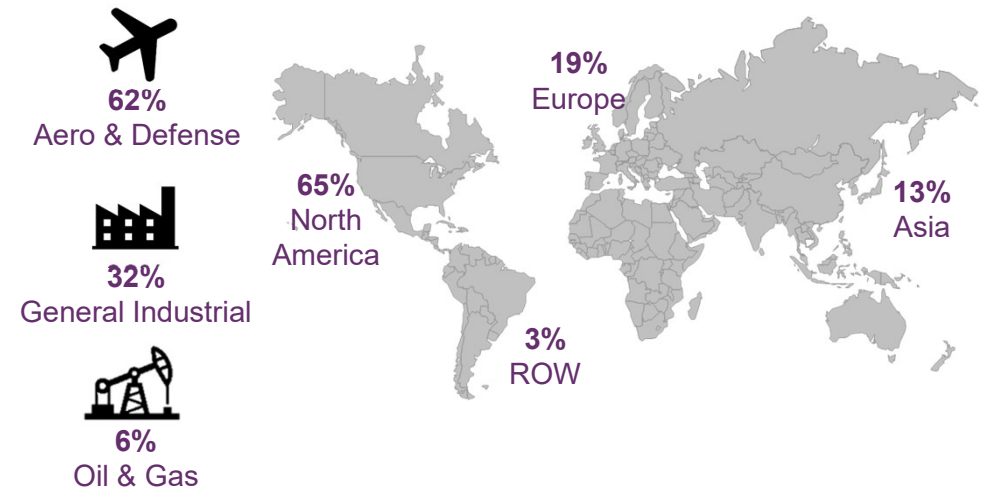


Revenue & Adjusted Operating Margins

\$ Millions



2019 Revenue Breakdown



Growth Drivers

- ❑ Customized Products for Critical Applications
- ❑ Aerospace & Defense Provides Long Term Visibility
 - Rotorcraft Business Organically Developed
 - Composites Enhanced with Market Leader Acquisition
 - European Market OEM Penetration
- ❑ General Industrial and Oil & Gas Applications
 - Harsh Environment Niche Market Leader
 - Oil & Gas and HVOR Connector Expertise
 - Highly-Engineered Rail Connectors
 - Warehouse & Factory Automation Components

Margin Expansion Drivers

- ❑ Manufacturing Excellence Initiatives Across Production Facilities
- ❑ Product Line Moves to Low Cost Nogales & Shenzhen
- ❑ Insourcing of Plating and Other Critical Processes
- ❑ Supply Chain Rationalization & Best Cost Country Sourcing
- ❑ Scale Composites Platform Including Matrix Acquisition

Aerospace Controls

cannon

ENIDINE

biw connector systems

MATRIX Composites

